# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2020

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Realord Group Holdings Limited |  |
|----------------|--------------------------------|--|
| Date Submitted | 03/06/2020                     |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |   |                            |  |  |  |  |  |  |
|--------------------------------------|---|----------------------------|--|--|--|--|--|--|
| (1) Stock code : <u>1196</u> Descrip | (1) Stock code : <u>1196</u> Description : <u>Ordinary shares</u> |                            |  |  |  |  |  |  |
|                                      | No. of ordinary<br>shares   | Par value<br><i>(HK\$)</i> | Authorised share<br>capital<br><i>(HK\$)</i> |  |  |  |  |  |
| Balance at close of preceding month  | 20,000,000,000  | 0.10                       | 2,000,000,000                                |  |  |  |  |  |
| Increase/(decrease)                  | Nil   |                            | Nil  |  |  |  |  |  |
| Balance at close of the month        | 20,000,000,000  | 0.10                       | 2,000,000,000                                |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>  |                            |  |  |  |  |  |  |
|                                      | No. of ordinary<br>shares   | Par value<br><i>(HK\$)</i> | Authorised share<br>capital<br><i>(HK\$)</i> |  |  |  |  |  |
| Balance at close of preceding month  | N/A   | N/A                        | N/A  |  |  |  |  |  |
| Increase/(decrease)                  | N/A   |                            | N/A  |  |  |  |  |  |
| Balance at close of the month        | N/A   | N/A                        | N/A  |  |  |  |  |  |

#### 2. Preference Shares

| Stock code :        | N/A          | Descripti  | ion : | N/A                    |              |   |                                     |    |
|---------------------|--------------|------------|-------|------------------------|--------------|---|-------------------------------------|----|
|                     |              |            | prefe | o. of<br>rence<br>ares | Par v<br>(HK |   | Authorised<br>capit<br><i>(HK</i> S | al |
| Balance at close of | of preceding | month      | N     | /A                     | N/.          | Α | N/A                                 |    |
| Increase/(decreas   | e)           | _          | N     | /A                     | -            |   | N/A                                 |    |
| Balance at close o  | of the month | ו <u>–</u> | N     | <u>/</u> A             | N/           | Α | N/A                                 |    |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption : <u>N/A</u>                   |                            |  |
|-------------------------------------|--------------------------------------|----------------------------|--|
|                                     | No. of other<br>classes of<br>shares | Par value<br><i>(HK\$)</i> | Authorised share<br>capital<br><i>(HK\$)</i> |
| Balance at close of preceding month | N/A                                  | N/A                        | N/A  |
| Increase/(decrease)                 | N/A                                  | -                          | N/A  |
| Balance at close of the month       | N/A                                  | N/A                        | N/A  |

Total authorised share capital at the end of the month (*HK*\$) : 2,000,000,000

II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1)           | (2)        | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 1,438,209,880 | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | Nil           | N/A        | <br>N/A          | <br>N/A           |  |  |
| Balance at close of the month            | 1,438,209,880 | N/A        | N/A              | N/A               |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under  | Share Opti | on Schemes o   | of the Issuer)  |             |     |  |
|---|------------|----------------|-----------------|-------------|-----|--|
| Particulars of share<br>option scheme<br>including EGM<br>approval date |            | Maxamont di    |                 |             |     | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| (dd/mm/yyyy) and  |            | Movement au    | uring the month | <u>n</u>    | -   | the month  |
| class of shares   |            |                |                 |             |     |  |
| issuable  | Granted    | Exercised      | Cancelled       | Lapsed      |     |  |
| 1.Share option  |            |                |                 |             |     |  |
| Scheme (Exercise  |            |                |                 |             |     |  |
| Price: HK\$4.11)  |            |                |                 |             |     |  |
| (AGM approval   |            |                |                 |             |     |  |
| Date: 10/08/2012)   |            |                |                 |             |     |  |
| Ordinary shares   | Nil        | Nil            | Nil             | Nil         | Nil | 7,800,000  |
| (Note 1)  |            |                |                 |             |     |  |
| <u>2. N/A</u>   |            |                |                 |             |     |  |
|   |            |                |                 |             |     |  |
| <u>( / / )</u><br>shares  |            |                |                 |             |     |  |
| (Note 1)  |            |                |                 |             |     |  |
| <u>3. N/A</u>   |            |                |                 |             |     |  |
|   |            |                |                 |             |     |  |
| <u>( / / )</u><br>shares  |            |                |                 |             |     |  |
| (Note 1)  |            |                | ·               |             |     |  |
|   |            | Tota           | l A. (Ordina    | ry shares)  | Nil |  |
|   |            |                | (Preferenc      |             | N/A |  |
|   |            |                | •               | ther class) | N/A |  |
| Total funds raised duri<br>of options (HK\$)                            | ng the mor | th from exerci | ise<br>         | Nil         |     |  |

| Warrants to Issue Shares of the                                       | Issuer which                    | are to b                        | e Listed |                                  |   |   |   |
|---|---------------------------------|---------------------------------|----------|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)              | Currency<br>of nominal<br>value | Nomina<br>at clo<br>prece<br>mo | eding    | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable <i>(Note 1)</i> |                                 |                                 |          |                                  |   |   |   |
| Subscription price<br>EGM approval date                               |                                 |                                 |          |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                       | ( / /                           | )                               |          |                                  |   |   |   |
| <u>2. N/A</u>   | · · · · ·                       | ,                               |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
| Stock code (if listed)  |                                 |                                 |          |                                  |   |   |   |
| Class of shares   |                                 |                                 |          |                                  |   |   |   |
| Subscription price  |                                 |                                 |          |                                  |   |   |   |
| EGM approval date   |                                 |                                 |          |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                       | (                               | )                               |          |                                  |   |   |   |
| 3. N/A  |                                 | /                               |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
|   | <u> </u>                        |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
| Class of shares   |                                 |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
| Subscription price<br>EGM approval date                               |                                 |                                 |          |                                  |   |   |   |
| (if applicable)   |                                 |                                 |          |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )                               |          |                                  |   |   |   |
| <u>4.</u> N/A   |                                 |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  |   |   |   |
|   |                                 |                                 |          |                                  | <u> </u>                                  |   |   |
| Stock code (if listed)  |                                 |                                 |          |                                  |   |   |   |
| Class of shares   |                                 |                                 |          |                                  |   |   |   |
| Cube evintion price   |                                 |                                 |          |                                  |   |   |   |
| EGM approval date   |                                 |                                 |          |                                  |   |   |   |
| (if applicable)   |                                 |                                 |          |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )                               |          |                                  |   |   |   |
|   |                                 |                                 | Total B  | . (Ordina                        | ary shares)                               | N/A   |   |
|   |                                 |                                 |          |                                  | ce shares)                                |   | _   |
|   |                                 |                                 |          | (0                               | ther class)                               | N/A   | -   |
|   |                                 |                                 |          |                                  |   |   |   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whi                                | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )                              |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)            | ( / / )                              |   | Total C (Ordina                  |                                    |   |   |
|   |                                      |   | Total C. (Ordina<br>(Preferen    | ary shares)<br>ce shares)          |   | -   |
|   |                                      |   |                                  | ther class)                        |   | -   |

| Any o<br>Optio | other Agreements or Arrangements to Issue Shares of the Issue<br>ns (other than under Share Option Schemes) | er which are to be Liste  | ed, including  |
|----------------|---|---|--|
|                |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
| if ap          | particulars including EGM approval date (dd/mm/yyyy), policable, and class of shares issuable:              |   | the month  |
| 1              | N/A   | -   |  |
| _              |   |   |  |
| -              |   | -   |  |
| -              | shares (Note 1)   |   |  |
| -              |   |   |  |
| 2.             | N/A   |   |  |
|                |   | -   |  |
| -              |   | -   |  |
| -              |   |   |  |
| -              |   |   |  |
| 3.             | N/A   |   |  |
|                |   |   |  |
|                |   | -   |  |
| _              |   |   |  |
| -              | shares (Note 1)   |   |  |
| -              | Total D. (Ordinary shares)  | N/A   |  |
| -              | (Preference shares)   | N/A   |  |
| -              | (Other class)   | N/A   |  |
|                |   |   |  |

| Type of issue       At price :       State<br>currency       Class of shares<br>issuable (Note 1)   | Oth | <u>ner Movements</u> | in Issued Sha | are Capital |                |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----|----------------------|---------------|-------------|----------------|-------|---|---|---|
| 1. Rights issue       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( / / )<br>EGM approval date:         2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)         2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( / / )         3. Placing       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A         3. Placing       At price :       State<br>currency       Issue and allotment<br>( / / )<br>( dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         4. Bonus issue       Class of shares<br>currency       Issue and allotment<br>( / / )<br>( dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         4. Bonus issue       Class of shares<br>currency       Issue and allotment<br>( / / )<br>( dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)   |     | Type of issue        |               |             |                |       |   |   |   |
| 1. Nights issue       At price : currency       currency       date : (d/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)  |     |                      |               |             |                |       |   |   |   |
| (dd/mm/yyyy)  | 1.  | Rights issue         | At price :    |             |                | ( / / | ) |   |   |
| N/A       N/A         State       Issue and allotment         (1 / / )       Issue and allotment         (1 / / )       N/A         N/A       N/A     <   |     |                      |               |             |                | ( / / | ) |   |   |
| 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       Issue and allotment date : (///)  |     |                      |               |             | (44/1111/9999) |       |   | <u>N/A</u>  | N/A   |
| 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       (///)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       Issue and allotment date : (///)  |     |                      |               |             |                |       |   |   |   |
| 2. Open other At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>3. Placing At price : State currency Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>At price : State currency Issue and allotment ( / / )<br>Class of shares<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>4. Bonus issue Class of shares<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>EGM approval date: ( / / )<br>EGM approval date: ( / / )  |     |                      |               |             |                |       |   |   |   |
| 3. Placing       At price : State currency       Class of shares  | 2.  | Open offer           | At price :    |             |                | ( / / | ) |   |   |
| N/A       N/A         State       Issue of shares         Issue and allotment       ( / / )         Issue and allotment       ( / / )         N/A       N/A         Issue and allotment       ( / / )         Issue and allotment       ( / / )         Issue and allotment       ( / / )         Issue and allotment<  |     |                      |               |             |                | ( / / | ) |   |   |
| 3. Placing       At price : State currency       Issue and allotment date : (///)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)         EGM approval date:       ////)         Issue and allotment (dd/mm/yyyy)       Issue and allotment (///)         Issue and allotment (///)       Issue (///) |     |                      |               |             |                |       |   | <u>N/A</u>  | <u>N/A</u>  |
| 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)   |     |                      |               |             |                |       |   |   |   |
| <ul> <li>At price currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</li> <li>N/A N/A</li> <li>N/A N/A</li> <li>Class of shares</li> <li>Suable (Note 1)</li> <li>Issue and allotment ( / / )<br/>date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</li> </ul>  |     |                      |               | Stata       |                | (     | ì |   |   |
| (dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         Class of shares  | 3.  | Placing              | At price :    |             |                | ( , , | , |   |   |
|   |     |                      |               |             |                | ( / / | ) |   |   |
| 4. Bonus issue lissuable (Note 1)<br>4. Bonus issue EGM approval date: (/ / )<br>(dd/mm/yyyy)   |     |                      |               |             | (              |       |   | <u>N/A</u>  | N/A   |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: (//)<br>(dd/mm/yyyy)  |     |                      |               |             |                |       |   |   |   |
| date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |     |                      |               |             | . ,            | (     | ` |   |   |
| (dd/mm/yyyy)  | 4.  | Bonus issue          |               |             |                | ( / / | ) |   |   |
|   |     |                      |               |             |                | ( / / | ) | NI/A  | NI/A  |
|   |     |                      |               |             |                |       |   |   |   |

| 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration At price :       State currency         Class of shares       Class of shares (//)         Issue and allotment       (//)         Base of shares (//)       N/A         Issue and allotment       (//)         Base of shares (//)       Issue and allotment         Class of shares (//)       Issue and allotment         Class of shares (//)       Issue and allotment         Base (//)       Issue and allotment         Class (//)       Issue and allotment         Issue and allotment       (//)         Issue and allotment       (//)         Issue and allotment       (//)  |    | Type of Issue  |            |       |                                    |          |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----|----------------|------------|-------|------------------------------------|----------|---|---|---|
| 5. Scrip dividend At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)   |    |                |            |       | -                                  |          |   |   |   |
| 5. Schplandend Appice:       currency — date: (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)  |    |                |            | Stata | . ,                                | ( ] ]    | ) |   |   |
| Class of shares   | 5. | Scrip dividend | At price : |       |                                    |          | ) |   |   |
| 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : (//)         (d/mm/yyyy)       EGM approval date: (//)         (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration At price :       State currency         Issue and allotment       (//)         Base of shares issue       Class of shares currency         Class of shares (V//)       N/A         Class of shares       Class of shares currency         Class of shares       Class of shares currency         Class of shares       Class of shares currency         Class of shares       Class (V//)         Class of shares       Class (V//)         Class of shares       Class (V//)         Suble (Note 1)       Suble (V//)         Suble (Note 1)       Class (V//)         Class of shares       Class (V//)         Class (V//)       Class (V//)< |    |                |            |       | EGM approval date:<br>(dd/mm/yyyy) | ( / /    | ) |   |   |
| 6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A   |    |                |            |       |                                    |          |   | <u>N/A</u>  | <u>N/A</u>  |
| 6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         7. Redemption of shares         7. Redemption of shares         Class of shares         (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         Provide the shares         Class of shares         redeemed (Note 1)         Redemption date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)         N/A         8. Consideration At price : State issuable (Note 1)         Issue       Class of shares issuable (Note 1)         Base and allotment date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)   |    |                |            |       | -                                  |          |   |   |   |
| Image: State state state state (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)  | 6. |                |            |       | Cancellation date :                | ( / /    | ) |   |   |
| Class of shares redeemed (Note 1)         Redemption of shares         Redemption date :       ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)         N/A       N/A         8. Consideration issue       At price :       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:   |    |                |            |       | EGM approval date:<br>(dd/mm/yyyy) | ( / /    | ) | NI/A  | N/A   |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment       ( / / )         8. Consideration issue       At price :       Class of shares issuable (Note 1)       Issue and allotment       ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment       ( / / )         Bapproval date:       ( / / )       Issue and allotment       ( / / )       Issue and allotment         (dd/mm/yyyy)       EGM approval date:       ( / / )       Issue and allotment       ( / / )  |    |                |            |       |                                    |          |   |   |   |
| shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         K       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Second consideration issue       At price :         State currency       Issue and allotment         Issue and allotment       ( / / )         GM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:   |    |                |            |       |                                    |          |   |   |   |
| B. Consideration issue       State currency       Class of shares   | 7. |                |            |       | Redemption date :<br>(dd/mm/yyyy)  | ( / /    | ) |   |   |
| 8. Consideration issue       State currency       Class of shares   |    |                |            |       |                                    | ( / /    | ) | N1/A  | N1/A  |
| <pre>8. Consideration At price : State currency Issue and allotment ( / / )</pre>   |    |                |            |       |                                    |          |   | <u> </u>  | <u>N/A</u>  |
| issue At price : currency — date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |    |                |            |       |                                    | <u> </u> |   |   |   |
| EGM approval date: ( / /  )<br>(dd/mm/yyyy)   | 8. |                | At price : |       |                                    | ( / /    | ) |   |   |
| N/AN,   |    |                |            |       | EGM approval date:                 | ( / /    | ) |   |   |
|   |    |                |            |       |                                    |          |   | <u>N/A</u>  | <u>N/A</u>  |

| Type of Issue  | No. of new No. of new<br>shares of shares of<br>issuer issuer which<br>issued may be<br>during the issued<br>month pursuant<br>pursuant thereto as at<br>thereto close of the<br>month |
|--|--|
| 9. Capital reorganisation       Issue and allo date : (dd/mm   | tment ( / / )<br>/yyyy)  |
| EGM approva<br>(dd/mm/yyyy)  | I date: (  |
| 10. Other<br>(Please specify)       At price :       State<br>currency       Issue and allo<br>date : (dd/mm | tment ( / / )  |
| EGM approva<br>(dd/mm/yyyy)  | I date: ( / / )<br>N/AN/A  |
|  | Total E. (Ordinary<br>shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)            | N/A          |
|--|--------------|
| (2)  | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):              | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):        | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in<br>Capital").) | Issued Share |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the fisted issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for fisting imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

|        | securities have been fulfilled;   |
|--------|---|
| (iv)   | all the securities of each class are in all respects identical (Note 3);  |
| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                         |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared<br>and will be delivered in accordance with the terms of issue;  |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document<br>to have been purchased or agreed to be purchased by it and the purchase consideration for all such<br>property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                      |

Remarks (if any):

N/A

Submitted by: Chan Chu Kin

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.